

Message Text

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ACTION EB-11

INFO OCT-01 AF-10 EUR-25 ISO-00 FEA-02 INT-08 AID-20

CIAE-00 COME-00 FRB-02 INR-10 NSAE-00 RSC-01 TRSE-00

XMB-07 OPIC-12 SPC-03 CIEP-02 LAB-06 SIL-01 OMB-01

DRC-01 SS-20 NSC-10 PM-07 DODE-00 CG-00 SCI-06 /166 W
----- 034066

R 211045Z JAN 74

FM AMEMBASSY LISBON

TO SECSTATE WASHDC 9002

INFO AMCONSUL LOURENCO MARQUES

AMCONSUL LUANDA

AMCONSUL OPORTO

UNCLAS LISBON 0248

EO 11652: N/A

TAGS: ENRG, ECRP, PO

SUBJECT: OIL TRADE DATA

REF: STATE 251108 DECEMBER 28, 1973

1. FOLLOWING ARE GOVERNMENT STATISTICS ON METROPOLITAN PORTUGAL'S POL TRADE AND REFINING FOR THE PERIOD JAN. 1 - SEPT. 30, 1973. PORTUGUESE DATA ARE IN METRIC TONS. SINCE PORTUGAL REFINES FIVE TYPES OF CRUDE, EACH WITH DIFFERENT BARRELS/TON CONVERSION FACTOR, WE HAVE MAINTAINED METRIC TON UNIT IN PREFERENCE AVERAGING WEIGHTS TO OBTAIN BARRELS/DAY. DATA USED ARE CUSTOMS CLEARANCE FIGURES WHICH IN SOME CASES VARY CONSIDERABLY FROM PRODUCTS ORDERED OR PHYSICALLY RECEIVED. FOR EXAMPLE, REPORTED CRUDE OIL IMPORTS FROM ANGOLA VARY AS FOLLOWS: 332,178 TONS REPORTED LUANDA; 301,116 TONS REPORTED RECEIVED IN METROPOLE BY DIR. GEN. FUELS; 160,933 TONS REPORTED CLEARED BY CUSTOMS AS OF SEPT. 30, 1973.

A. NONE IN METROPOLITAN PORTUGAL.

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B. EXPORTS OF CRUDE OIL AND REFINED PRODUCTS

CRUDE OIL: UNDESIGNATED SHIPPING LINES 1/2 MT.
REFINED PRODUCTS: HOLLAND - LIGHTING OIL 2,586 MT;
GAS OIL 2,802 MT; LUBE OILS 1,880 MT. DENMARK -
KIGHTING OIL 13,041 MT. UNITED KINGDOM - LIGHTING
OIL 34,025 MT; LUBE OILS 3,905 MT. CAPE VERDE ISLANDS -
GASOLINE 585 MT; LIGHTING OIL 2,287 MT; OIL DESTINED FOR
JET FUEL 253 MT; GAS OIL 1,833 MT; LUBE OILS 418 MT;
PROPANE 55 MT; BUTANE 366 MT; PORTUGUESE GUINEA -
JET FUEL 2,253 MT; GASOLINE 4,667 MT; LIGHTING OIL
1,043 MT; OIL DESTINED FOR JET FUEL 236 MT;
GAS OIL 7,147 MT; LUBE OILS 538 MT; BUTANE 594 MT.
ANGOLA - GASOLINE 44 MT; LUBE OILS 1,031 MT; MOZAMBIQUE -
GASOLINE 5 MT; LUBE OILS 1,725 MT. SPAIN - LUBE OILS
8,859 MT.; ITALY - LUBE OILS 4,793 MT; BELGIUM-LUXEMBOURG
LUBE OILS 2,099 MT.; UNDESIGNATED SHIPPING
LINES - GASOIL 12,865 MT; DIESEL OIL 64 MT;
FUEL OILS 51,543 MT; LUBE OILS 1,699 MT. AIRLINES -
AVIATION GAS .3 MT; JET FUEL 641 MT; OIL FOR JET FUEL
49,514 MT; GAS OIL 444 MT; FUEL OIL 462 MT; LUBE OILS
4 MT. LESS SIGNIFICANT COUNTRIES AND PRODUCTS
OMITTED. SOURCE: CUSTOMS DATA NATIONAL INSTITUTE
OF STATISTICS (PROVISIONAL).
C. IMPORTS OF CRUDE OIL AND REFINED PRODUCTS
CRUDE OIL: SAUDI ARABIA 1,053,650 MT (47PERCENT), IRAQ
812,841 MT (36PERCENT), ANGOLA 160,933 MT (7PERCENT), BAHREIN
139,968 MT (6PERCENT), IRAN 90,463 MT (4PERCENT), TOTAL 2,257,854
MT. REFINED PRODUCTS: HOLLAND - AVIATION GAS 1,441 MT;
JET FUEL 65 MT; GASOLINE 3,041 MT; OIL DESTINED FOR
USE AS JET FUEL 8,086MT; GAS OIL 25,123MT; DIESEL
OIL 12,702 MT; LUBE OILS 983 MT; PROPANE 11,929 MT;
BUTANE 25,632MT. UNITED KINGDOM - AVIATION
GAS 1,097 MT; OIL DESTINED FOR USE AS JET FUEL 2,388
MT; GAS OIL 555 MT; DIESEL OIL 3,093 MT; FUEL OILS
37,463 MT; LUBE OILS 3,933 MT; PROPANE 6,092 MT;
BUTANE 11,015 MT. ITALY - AVIATION GAS 190 MT;
JET FUEL 1,626 MT; GASOLINE 25,032MT; OIL DESTINED FOR
USE AS JET FUEL 17,798 MT; GAS OIL 30,299 MT; DIESEL
OIL 4,275 MT; FUEL OIL 25,490 MT; LUBE OILS 274 MT;
PROPANE 449 MT; BUTANE 7,283 MT. SPAIN -
GASOLINE FOR FURTHER REFINEMENT 20,974 MT; GASOLINE
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23,569 MT; GAS OIL 1,117 MT; LUBE OILS 26MT; PROPANE
32,332 MT; BUTANE 4,965 MT. UNITED STATES - OILS
DESTINED FOR USE AS JET FUEL 8 MT; GAS OIL 2,550
MT; LUBE OILS 669 MT. FRANCE - GASOLINE 10,600 MT;
DIESEL OIL 148 MT; LUBE OILS 4,287 MT; PROPANE
2,626 MT; BUTANE 60,874 MT. SAUDI ARABIA - GAS OIL
18,899 MT. IRAN - GAS OIL 20,433 MT; FUEL OILS
14,773 MT. ANGOLA - JET FUEL 10 MT; FUEL OILS 5,065

MT. MOZAMBIQUE -FUEL OILS 89,391 MT. LESS SIGNIFICANT COUNTRIES AND PRODUCTS OMITTED. SOURCE: CUSTOMS DATA NATIONAL INSTITUTE OF STATISTICS (PROVISIONAL).
D. PORTUGAL POSSESSES TWO REFINERIES, IN OPORTO (2.5 MILLION TONS/YEAR) AND IN LISBON (2.1 MILLION TONS/YEAR). BOTH ARE PROPERTY OF NATIONAL REFINING CONCESSIONAIRE SACOR AND ARE MANAGED UNDER SINGLE OVERALL POLICY. INPUT/OUTPUT DATA IN DETAIL REQUESTED NOT AVAILABLE. DURING FIRST NINE MONTHS 1973 SACOR IMPORTED ONLY FROM FIVE SOURCES GIVEN IN C ABOVE. REFINERY STATISTICS AS FOLLOWS FOR JAN.-SEPT. 1973: COMMERCIAL PRODUCTION 2,996,495 MT; REFINERY CONSUMPTION AND WASTAGE 286,962 MT; TOTAL PRODUCTION 3,283,457 MT. COMMERCIAL PRODUCTION DESTINED AS FOLLOWS: METROPOLITAN MARKET 2,722,559 MT (91PERCENT); EXPORT AND PORTUGUESE OVERSEAS MARKETS 180,439 MT (6PERCENT); VARIATION IN STOCKS 93,497 MT (3PERCENT). EXPORTS DIVIDED APPROXIMATELY 73 PERCENT TO FOREIGN COUNTRIES, 27 PERCENT TO PORTUGUESE OVERSEAS. REFINERY OUTPUT OF PRODUCTS JAN.-SEPT. 1973:
GASES - 92,700 MT.
GASOLINE - 450,500 MT.
HEAVY GASOLINE - 141,800 MT.
JET FUELS AND OILS - 305,800 MT.
GAS OIL AND DIESEL - 689,500 MT.
FUEL OIL - 1,212,600 MT.
OTHER - 103,500 MT.
SOURCE: DIRECTORATE - GENERAL OF FUELS QUARTERLY REPORT, SEPT. 1973.
E. STOCKS. BY LAW REFINERIES MUST STOCK EITHER CRUDE OR REFINED PRODUCTS OR A COMBINATION OF BOTH EQUAL TO 3 MONTHS' SUPPLY OF INTERNAL MARKET. HOWEVER, SACOR, AS REFINERY CONCESSIONAIRE, KEEPS THREE MONTHS UNCLASSIFIED

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SUPPLY OF CRUDE AND REFINED PRODUCTS SINCE IT MUST BE SUPPLIER TO OTHER RETAIL FIRMS AS WELL AS RETAILING ITS OWN PRODUCTS. OTHER DISTRIBUTING COMPANIES MUST MAINTAIN 1 MONTH'S STOCK EACH PRODUCT DISTRIBUTED.
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